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5 Court Appointed Fee Examiner

6
7
8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION**
10

11 In re
12 THE LITIGATION PRACTICE GROUP P.C.,
13 Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

**AMENDED SECOND AND FINAL
REPORT OF FEE EXAMINER
NANCY B. RAPOPORT
[DECEMBER 27, 2024]**

Date: January 14, 2025
Time: 10:00 a.m.
Ctrm: 5C
Judge: Hon. Scott C. Clarkson
Place: 411 West Fourth Street
Santa Ana, CA 92701

19
20 Pursuant to the *Order Appointing a Fee Examiner* dated August 7, 2024 [Docket No. 1489]
21 (the “Appointment Order”), my first report was filed on September 12, 2024 [Docket No. 1673].
22 My Supplement to the First Report was filed on September 17, 2024 [Docket No. 1697]. Pursuant
23 to the *Order Granting Motion to: (1) Extend Duration of Ethics Compliance Monitor’s*
24 *Appointment; (2) Increase Compensation For Fee Examiner Services Previously Rendered; and*
25 *(3) Clarify Appointment of Fee Examiner Regarding Final Applications for Approval of Fees*
26 *and Expenses* dated November 7, 2024 [Docket No. 1888], this report is my Second and Final
27 Report.

28 *Specific observations about this billing cycle*

As is my practice when reviewing professional fees, I asked the professionals for additional details to clarify questionable time entries. I also followed my standard practice of showing representatives the draft of this Second and Final Report relating to that professional's review—before filing this Report with the Court—in order to ensure that I had stated all of the facts and the amounts of any negotiated reductions accurately. Thus, all professionals have had ample opportunity to correct any errors.

Professional ¹	Current Fee Application	Additional Fees Requested for Final Period	Additional Expenses Requested for Final Period
Marshack Hays Woods	Docket No. 1896, Nov. 8, 2024	\$340,416.00	\$2,224.32
Richard Marshack	Docket No. 1898, Nov. 8, 2024	\$51,878.72 ²	\$250.45
Omni Agent Solutions	Docket No. 1959, November 27, 2024	\$57,861.45	\$33,887.51
Dinsmore & Shohl	Docket No. 1900, Nov. 8, 2024; PLUS Docket No. 1991, Dec. 23, 2024	\$1,235,404.00 Plus an "up to" award of \$2,500 ³	\$5,812.54
Bicher & Assocs.	Docket No. 1889, Nov. 7, 2024; PLUS Docket No. 1990, Dec. 19, 2024	\$17,782.00	\$15.00 ⁴
Grobstein Teeple	Docket No. 1885, Nov. 6, 2024	\$77,390.00 ⁵	\$46.03
Fox Rothschild	Docket No. 1897, Nov. 8, 2024	\$120,495.50	\$2,517.60
Force 10	Docket No. 1899, Nov. 8, 2024	\$63,104.00	\$0.00

In order to assist this Court with the fee application hearing, here is a chart summarizing my conclusions with respect to all covered professionals:

¹ It is my understanding that I have not been asked to review the Khang & Khang fees [Docket No. 1983].

² The total fees that Mr. Marshack is requesting are \$504,579.06, per Docket No. 1988.

³ Per Ms. Lissebeck's email of Dec. 26, 2024, there is also an additional request of "up to an award of \$2,500" for additional fees incurred with the fee application itself.

⁴ This amount is per an email from Mr. Bicher dated December 18, 2024.

⁵ Per the Application: "Pursuant to the employment in this case, GT agreed that if general unsecured creditors do not receive at least a 25% distribution on allowed claims, GT would take a voluntary 15% reduction on its standard hourly rates to the extent GT's fees were approved by the Court. Further, should general unsecured creditors receive a distribution of more than 25%, GT will have the ability to request that the Court to allow 100% of its fees. At this time GT is only seeking payment of \$65,781.50 (85% of the fees sought)." Application at 2.

Professional	Omnibus Order Allowing Prior Fee Applications [Docket No. 1778, Oct. 1, 2024]	Allowed Amount Trustee Was Authorized to Pay in Omnibus Order	Conclusions, Including Any Additional Recommended Reductions
Marshack Hays Woods	Allowed fees: \$1,332,352.00 Allowed expenses: \$46,897.69	Fees allowed to pay: \$1,139,160.96 Expenses allowed to pay: \$ 46,897.69 ----- Total allowed to pay: \$1,186,058.65 ⁶	Reasonable.
Richard Marshack	Allowed fees: \$452,700.34 Allowed expenses: \$1,458.15	Fees allowed to pay: \$452,700.34 Expenses allowed to pay: \$ 1,458.15 ----- Total allowed to pay: \$454,158.49	Reasonable.
Omni Agent Solutions	Allowed fees: \$826,644.60 Allowed expenses: \$72,399.12	Fees allowed to pay: \$743,980.14 Fees allowed to pay: \$ 72,399.12 ----- Total allowed to pay: \$816,379.26	Reasonable.
Dinsmore & Shohl	Allowed fees: \$4,745,825.25 Allowed expenses: \$57,379.11	Fees allowed to pay: \$4,095,825.25 Fees allowed to pay: \$ 57,379.11 ----- Total allowed to pay: \$4,153,204.36 ⁷	Reasonable.
Bicher & Assocs.	Allowed fees: \$70,180.00 Allowed expenses: \$1,259.27	Fees allowed to pay: \$34,513.60 Expenses allowed to pay: \$ 0.00 ----- Total allowed to pay: \$34,513.60	Reasonable.
Grobstein Teeple	Allowed fees: \$307,466.50 Allowed expenses: \$51.03	Fees allowed to pay: \$235,211.87 Expenses allowed to pay: \$ 51.03	Reasonable.

⁶ Per the Order, the Trustee was authorized to immediately pay the \$66,617.60 in approved but deferred fees if and when the condition set forth in ¶ 3 is met. Order at 4.

⁷ Per the Order, "Trustee is authorized to immediately pay the \$650,000 in approved but deferred fees if and when the condition set forth in ¶ 4 is met." Order at 5.

1			----- Total allowed to pay: ⁸ \$235,262.90	
2	Fox Rothschild	Allowed fees: \$1,044,173.50 Allowed expenses: \$17,421.62	Fees allowed to pay: \$939,756.15 Expenses allowed to pay: \$ 17,421.62 ----- Total allowed to pay: \$957,177.77	Reasonable.
3				
4				
5				
6	Force 10	Allowed fees: \$187,620.00 Allowed expenses: \$0.00	Fees allowed to pay: \$168,858.00 Expenses allowed to pay: \$ 0.00 ----- Total allowed to pay: \$168,858.00	Reasonable.
7				
8				
9				
10				

11 Chart A, attached hereto, is a summary of the fees and expenses requested in each of the
12 final fee applications.

13 I will now turn to the fee applications.

14
15 Specific Observations on the Final Fee Applications

16
17 Marshack Hays Wood LLP

18
19 Second and Final Application for Allowance of Fees and Costs

20 Filed by Marshack Hays Wood LLP as General Counsel [Docket No. 1896]

22	Total fees requested	\$ 1,672,768.00
23	Total expenses requested	\$ 49,122.01
24	Additional agreed-to voluntary reductions	N/A
25	Voluntary reductions taken by Marshack Hays Wood LLP prior to the fee examiner's review and included in the requested fees	N/A
26		

27 ⁸ Per the Order, "As provided in GT's employment application [Dk. No. 95], GT agreed that if general unsecured
28 creditors do not receive at least a 25% distribution on allowed claims, GT would take a voluntary 15% reduction on its
standard hourly rates to the extent GT's fees were approved by the Court. This 15% reduction is without prejudice to
GT later seeking payment should general unsecured creditors receive distributions of more than 25%." Order at 3.

Total fees (after reductions) and expenses that Marshack Hays Wood LLP wishes this Court to consider at the Final Fee Application Hearing	\$1,721,890.01
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My review of this final fee application found no significant flags. I also reviewed the expenses and found no issues there. The firm was able to answer all of my questions, and I conclude that the fees and expenses were reasonable and necessary when incurred.

Richard Marshack, Trustee

Chapter 11 Trustee's Second and Final Report and Application
for Allowance of Fees and Costs
[Docket No. 1898]

Total fees requested	\$ 504,579.06
Total expenses requested	\$ 250.45
Additional agreed-to voluntary reductions	N/A
Voluntary reductions taken by Mr. Marshack prior to the fee examiner's review and included in the requested fees	N/A
Total fees and expenses that Mr. Marshack wishes this Court to consider at the Final Fee Application Hearing	\$504,829.51

Because Mr. Marshack is a section 326 professional, rather than a section 327 professional, my review of his fees and expenses was a little different. Although I treated the time entries as if he were a section 327 professional in order to assure myself that he performed the work that he had described in his fee application, and although I asked for certain follow-up information, all of which was provided, I reviewed his fees primarily in the context of what he has achieved for this estate. I also reviewed Mr. Marshack's expenses and found no issues with them.

As with my first report, it is my opinion that Mr. Marshack did yeoman's work trying to salvage the situation that he inherited. Morning Law Group has continued to be responsive to my

1 questions whenever a former LPG client reaches out to me. I conclude that Mr. Marshack's fees
2 and expenses were reasonable and necessary.

3 Omni Agent Solutions

4
5 Second Interim and Final Application for Allowance of
6 Fees and Costs Filed by Omni Agent Solutions, Inc. as Claims and Noticing Agent

7 [Docket No. 1959]
8

9 Total fees requested	\$57,861.45
10 Total expenses requested	\$33,887.51
11	
12 Voluntary reductions taken by Omni Agent Solutions prior to the fee examiner's review and included in the requested fees	N/A
13 Total fees and expenses that Omni Agent Solutions wishes this 14 Court to consider at the Final Fee Application Hearing	\$990,792.68
15	

16 Omni, given its role, had numerous repetitive tasks, none of which raised any red flags. No
17 flags were triggered on the expenses. I conclude that Omni Agent's fees and expenses are
18 reasonable and necessary as incurred.

19 Second and Final, plus supplement, Chapter 11 Application of Dinsmore & Shohl LLP for
20 Compensation and Reimbursement of Expenses for the Period

21 July 1, 2024 Through September 23, 2024

22 [Docket Nos. 1900 & 1991]
23

24 Total fees requested, with an "up to" award of \$2,500	\$5,981,238.75
25 Total expenses requested	\$63,191.65
26 Additional agreed-to voluntary reductions	Stipulation with Committee will be filed
27 Voluntary fee reductions already taken by Dinsmore & Shohl, taken 28 before filing the fee application,	\$442,375.25

1	Voluntary rate reductions/courtesy discount already taken by Dinsmore & Shohl, taken before filing the fee application	\$148,893.50
2	Voluntary expense reduction already taken by Dinsmore & Shohl taken before filing the fee application	\$4,597.00
3	Total fees (after reductions) and expenses that Dinsmore & Shohl wishes this Court to consider at the Final Fee Application Hearing	\$6,044,430.40

6 For this report, my review focused on issues of the use of itinerant billers and the
7 choice of professional for particular tasks (whether the professional was the lowest efficient biller).
8 Dinsmore was able to answer all of my questions; therefore, I conclude that its fees and expenses
9 are reasonable and necessary as incurred.

10 Interim⁹ Application of Robert F. Bicher & Associates

11 [Docket No. 1889; Docket No. 1990]

13	Total fees requested in Docket No. 1889	\$85,592.00
14	Supplemental fees requested in Docket No. 1990	\$2,370.00
15	Total expenses requested	\$1,274.27
16	Additional agreed-to voluntary reductions	N/A
17	Voluntary reductions taken by Bicher & Associates prior to the fee examiner's review and included in the requested fees	N/A
18	Final fees and expenses after proposed reductions	\$89,186.27

20 My review of these two fee applications focused on the billing of travel time. The firm was
21 able to answer my questions, and I conclude that the fees and expenses were reasonable and
22 necessary when incurred.

23 Second and Final Application for Compensation and Reimbursement of Expenses

24 of Grobstein Teeple, LLP as Accountants for the Chapter 11 Trustee

25 [Docket No. 1885]

27	Total fees requested	\$384,856.50
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28 ⁹ Marked as an interim fee application, but presumably intended as the final fee application.

1	Total expenses requested	\$97.06
2	Additional agreed-to voluntary reductions	N/A
3	Total fees and expenses that Grobstein Teeple wishes this Court to consider at the First Interim Fee Application Hearing	\$384,953.56

5 My review of this fee application focused on the allocation of work across professionals.
6 The firm was able to answer all of my questions, and I conclude that the fees and expenses were
7 reasonable and necessary when incurred.
8 Fox Rothschild LLP's Second Interim, for the Period Between August 1, 2024 Through September
9 23, 2024, and Final Application For Compensation
10 and Reimbursement of Expenses Incurred
11 [Docket No. 1897]

13	Total fees requested	\$1,056,669.00
14	Total expenses requested	\$19,939.33
15	Additional agreed-to voluntary reductions	N/A
16	Voluntary reductions taken by Fox Rothschild prior to the filing of the fee application	\$5,545.00 in fees and \$1,516.85 in expenses
17	Estimated voluntary reductions taken by Fox Rothschild related to post-Effective Date fee applications ¹⁰	\$19,082 in fees
18		
19	Total fees and expenses that Fox Rothschild wishes this Court to consider at the Final Fee Application Hearing	\$1,076,608.33

21 My review of this interim fee application focused on whether the right level of professional
22 was performing certain tasks. The firm was able to answer my questions; therefore, I conclude that
23 Fox Rothschild's fees and expenses are reasonable and necessary as incurred.

24 Force Ten Partners, LLC Second Interim, for the Period

25 ¹⁰ Fox Rothschild voluntarily agreed to not bill the estate further for work performed related to fee applications after the
26 Effective Date of the plan and has not included a prospective, estimated amount of fees in its fee application for work
27 related to fee applications. This estimated amount includes write-offs of all work related to preparation of the Fox
28 Rothschild fee application, responses to objections, appearance at the hearing, and review of other professionals' fee applications, and related negotiations and objections. Fox Rothschild has represented to me that it has incurred, as of November 30, 2024, \$4,082 in fees subject to this voluntary write-off. Fox Rothschild estimates that it will incur an additional \$15,000 in fees subject to this voluntary write-off from December 1, 2024, through the hearing on the fee application.

Between August 1, 2024 Through September 23, 2024, and Final
Application for Compensation and Reimbursement of Expenses Incurred
[Docket No. 1899]

Total fees requested	\$250,724.00
Total expenses requested	\$0.00
Additional agreed-to voluntary reductions	N/A
Voluntary reductions taken by Force 10 prior to the filing of the fee application	N/A
Total fees and expenses that Force 10 wishes this Court to consider at the Final Fee Application Hearing	\$250,724.00

My review of this interim fee application focused on a high number of rounded-hour time entries. The firm was able to answer all of my questions, and I conclude that the fees and expenses were reasonable and necessary when incurred.

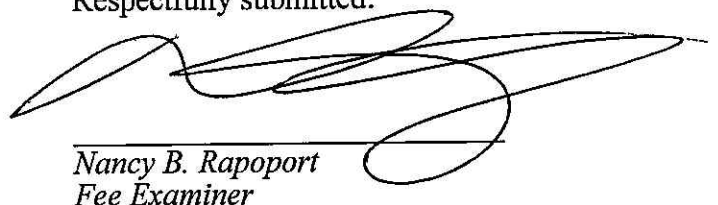
Conclusion

In closing, I wish to express my appreciation to all of those professionals who cooperated in helping me better understand their fee applications.

I have spoken with Mr. Celentino about my inability to appear at the hearing on the final fee applications (I will be out of easy Wi-Fi communications at that time), and he has assured me that, should there be a need for any in-person hearings, he will ask for those fee application hearings to be continued. To the extent that new and relevant pleadings related to these fee applications are filed after this Supplement has been docketed, I will file an additional report.

Date: December 27, 2024
Las Vegas, Nevada

Respectfully submitted:



Nancy B. Rapoport
Fee Examiner

CHART A

	Fee App Doc. No.	Additional fees requested in the final application	Additional expenses requested in the final application	Total final fees sought (before any proposed reductions)	Total final expenses sought (before any proposed reductions)	Total final fees and expenses sought (before any proposed reductions)	Negotiated reductions	Total fees and expenses requested to date (after any negotiated reductions)
Marshall Hays Woods	1896	\$340,416.00	\$2,224.32	\$1,672,768.00	\$49,122.01	\$1,721,890.01	N/A	\$1,721,890.01
Richard Marshall	1898	\$51,878.72	\$250.45	\$504,579.06	\$250.45	\$504,829.51	N/A	\$504,829.51
Omni Agent Solutions	1959	\$57,861.45	\$33,887.51	\$884,506.05	\$106,286.63	\$990,792.68	N/A	\$990,792.68
Dinsmore & Shohl	1900	\$1,235,404.00 ¹	\$5,812.54	\$5,981,238.75	\$63,191.65	\$6,044,430.40	N/A	\$6,044,430.40
Bicher & Assocs.	1889	\$15,412.00	\$1,259.27	\$87,962.00 ²	\$1,274.27 ³	\$89,236.27 ⁴	N/A	\$89,236.27 ⁵
Grobstein Teepie	1885	\$77,390.00	\$46.03	\$384,856.50	\$97.06	\$384,953.56	N/A	\$384,953.56
Fox Rothschild	1897	\$120,495.50	\$2,517.60	\$1,056,669.00	\$19,939.33	\$1,076,608.33	N/A	\$1,076,608.33
Force 10	1899	\$63,104.00	\$	\$250,724.00		\$250,724.00	N/A	\$250,724.00
Totals		\$1,961,667.67	\$45,997.72	\$10,438,446.86	\$240,161.40	\$11,063,464.76		\$11,063,464.76

¹ Plus, per Ms. Lissebeck's email of Dec. 26, 2024, "up to an award of \$2,500" for additional fees incurred with the fee application itself.

² Includes Supplement of \$2,370 from Docket No. 1990.

³ Mr. Bicher informed me, per an email dated December 18, 2024, that the actual expense amount is \$15.00.

⁴ Given Mr. Bicher's email of December 18, 2024, the total was \$85,557.00. After his supplement (*see n. 1, supra*), the new total is

⁵ Per Mr. Bicher's mail dated December 18, 2024.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 655 W. Broadway, Suite 800, San Diego, California 92101

A true and correct copy of the foregoing document: **AMENDED SECOND AND FINAL REPORT OF FEE EXAMINER NANCY BE. RAPOPORT [DECEMBER 24, 2024]**

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On December 27, 2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On December 27, 2024, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

YCIR Inc.
Hector Ocegueda
535 S Barranca St #4
Covina, CA 91723

JUDGE'S COPY

The Honorable Scott C. Clarkson
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on December 27, 2024, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 27, 2024
Date

Caron Burke
Printed Name

/s/ Caron Burke
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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mforsythe@goeforlaw.com;dcyrankowski@goeforlaw.com;Forsythe.MarcR136526@notify.bestcase.com

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Eric Gassman on behalf of Creditor Herret Credit
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Yisrael Gelb on behalf of Defendant Bridge Funding Cap, LLC
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